



31 May 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Flat Glass Group Co., Ltd.

Date Submitted: 02 June 2026

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06865	Description	H Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	441,715,000		RMB	0.25	RMB	110,428,750
Increase / decrease (-)	0				RMB	0
Balance at close of the month	441,715,000		RMB	0.25	RMB	110,428,750

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601865	Description	A Shares (Shanghai Stock Exchange)			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		1,901,165,327	RMB	0.25		

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06865	Description	H Shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		441,715,000	0	441,715,000		
Increase / decrease (-)		-5,479,000	5,479,000			
Balance at close of the month		436,236,000	5,479,000	441,715,000		

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

☒ the applicable public float requirement (see below) has been complied with

☐ the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Percentage threshold applicable to a PRC issuer with other listed shares - 5% of the total number of issued shares in the class to which the listed H shares belong (excluding treasury shares)
Additional information	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601865	Description	A Shares (Shanghai Stock Exchange)			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		1,887,856,906	13,308,421	1,901,165,327		
Increase / decrease (-)		0	0			
Balance at close of the month		1,887,856,906	13,308,421	1,901,165,327		

Not applicable

Not applicable

1. Class of shares		Ordinary shares		Type of shares		A		Listed on the Exchange (Note 1)			No					
Stock code (if listed)		601865		Description		Listed on Shanghai Stock Exchange										
Description of the Convertibles		Currency	Amount at close of preceding month		Movement during the month			Amount at close of the month		Number of new shares issued during the month pursuant thereto (C1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		
1).	A share Convertible Bonds	RMB	3,999,880,000						3,999,880,000						95,897,386	
Type of the Convertibles		Bond/Notes														
Stock code of the Convertibles (if listed on the Exchange) (Note 1)																
Subscription/Conversion price		RMB	41.71													
General Meeting approval date (if applicable)		20 August 2021														

Increase in issued shares (excluding treasury shares):
Decrease in treasury shares:

Ordinary shares A (CC1)
Ordinary shares A (CC2)

Not applicable

1. Class of shares		Ordinary shares		Type of shares	A	Listed on the Exchange (Note 1)		No		
Stock code (if listed)		601865		Description	A Shares (Shanghai Stock Exchange)					
Events			At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
			Currency	Amount						
1).	Repurchase of shares (shares held as treasury shares)						0	0		

2. Class of shares		Ordinary shares		Type of shares	H		Listed on the Exchange (Note 1)		Yes		
Stock code (if listed)		06865		Description	H Shares						
Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)			
		Currency	Amount								
1).	Repurchase of shares (shares held as treasury shares)		HKD	7.9818	21 May 2026	12 May 2026	-3,750,000	3,750,000			
2).	Repurchase of shares (shares held as treasury shares)		HKD	7.9724	22 May 2026	12 May 2026	-439,000	439,000			
3).	Repurchase of shares (shares held as treasury shares)		HKD	7.7082	28 May 2026	12 May 2026	-1,290,000	1,290,000			

Increase/ decrease (-) in issued shares (excluding treasury shares): 0 Ordinary shares A (EE1)

Increase/ decrease (-) in issued shares (excluding treasury shares): -5,479,000 Ordinary shares H (EE1)

Increase/ decrease (-) in treasury shares: 0 Ordinary shares A (EE2)

Increase/ decrease (-) in treasury shares: 5,479,000 Ordinary shares H (EE2)

Remarks:

Since the board of directors of the Company approved the plan for the repurchase of part of A shares on 23 February 2024, as at 31 May 2026, a total of 13,308,421 A shares were repurchased but not cancelled. Such repurchased A shares are only subject to cancellation in certain conditions, as stated in the announcement of the Company dated 23 February 2024.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 0 Ordinary shares A

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-5,479,000	Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	5,479,000	Ordinary shares H

Not applicable

Not applicable

Submitted by: Ruan Zeyun

Title: Director and Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.