



31 January 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Flat Glass Group Co., Ltd.

Date Submitted: 05 February 2025

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06865	Description	H Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	441,715,000		RMB	0.25	RMB	110,428,750
Increase / decrease (-)					RMB	
Balance at close of the month	441,715,000		RMB	0.25	RMB	110,428,750

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601865	Description	A Shares (Shanghai Stock Exchange)			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	1,901,204,565		RMB	0.25	RMB	475,301,141.25
Increase / decrease (-)	527				RMB	131.75
Balance at close of the month	1,901,205,092		RMB	0.25	RMB	475,301,273

Total authorised/registered share capital at the end of the month: RMB 585,730,023

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06865	Description	H Shares			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	441,715,000		0		441,715,000	
Increase / decrease (-)	0		0			
Balance at close of the month	441,715,000		0		441,715,000	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601865	Description	A Shares (Shanghai Stock Exchange)			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	1,891,737,644		9,466,921		1,901,204,565	
Increase / decrease (-)	527		0			
Balance at close of the month	1,891,738,171		9,466,921		1,901,205,092	

1. Class of shares		Ordinary shares		Type of shares	A		Listed on the Exchange (Note 1)			No					
Stock code (if listed)		601865		Description	Listed on Shanghai Stock Exchange										
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		Number of new shares issued during the month pursuant thereto (A1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month	
1).	2021 Share Option Incentive														

Not applicable

1. Class of shares		Ordinary shares		Type of shares		A		Listed on the Exchange (Note 1)			No				
Stock code (if listed)		601865		Description		Listed on Shanghai Stock Exchange									
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month				
1).	A share Convertible Bonds	RMB	3,999,912,000	Converted		-22,000		3,999,890,000	527		95,897,626				
Type of the Convertibles		Bond/Notes													
Stock code of the Convertibles (if listed on the Exchange) (Note 1)															
Subscription/Conversion price		RMB		100											
General Meeting approval date (if applicable)		20 August 2021													

Increase in issued shares (excluding treasury shares): 527 Ordinary shares A (CC1)

Decrease in treasury shares: Ordinary shares A (CC2)

Not applicable

1. Class of shares		Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)			Yes		
Stock code (if listed)		06865		Description							
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
				Currency	Amount						
1).	Repurchase of shares (shares repurchased and cancelled)						17 June 2024	0			

2. Class of shares		Ordinary shares		Type of shares	A	Listed on the Exchange (Note 1)			No		
Stock code (if listed)		601865		Description	A Shares (Shanghai Stock Exchange)						
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
				Currency	Amount						
1).	Repurchase of shares (shares held as treasury shares)							0	0		

Increase/ decrease (-) in issued shares (excluding treasury shares):	0	Ordinary shares H (EE1)
Increase/ decrease (-) in issued shares (excluding treasury shares):	0	Ordinary shares A (EE1)
Increase/ decrease (-) in treasury shares:	0	Ordinary shares H (EE2)
Increase/ decrease (-) in treasury shares:	0	Ordinary shares A (EE2)

Remarks:

Since the board of directors of the Company approved the plan for the repurchase of part of A shares on 23 February 2024, as at 31 January 2025, a total of 9,466,921 A shares were repurchased but not cancelled. Such repurchased A shares are only subject to cancellation in certain conditions, as stated in the announcement of the Company dated 23 February 2024.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	527	Ordinary shares A
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares H
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Not applicable

Not applicable

Submitted by: Ruan Zeyun

Title: Director and Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.