Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	Flat Glass Group Co., Ltd.		
Date Submitted:	27 May 2024		

Section I					
1. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK	No
Stock code (if listed)		Description	A Shares (Shanghai Stock Exchange)Ma1 i 9 0 0 9 135.496 311.82 r38.118scriptTj ETres		

Closing balance as at 27 May 2024	1,901,324,281				

2. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK	Yes
Stock code (if listed)	06865	Description			

Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue)	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 17 May 2024	450,000,000				
1). Repurchase of shares (or other securities) but not cancelled Date of changes 22 January 2024	1,990,000	0.08 %			%
2). Repurchase of shares (or other securities) but not cancelled Date of changes 25 January 2024	4,260,000	0.18 %			%
3). Repurchase of shares (or other securities) but not cancelled Date of changes 08 May 2024	715,000	0.03 %			%
4). Other (please specify) N/A Date of changes 27 May 2024	0	%			%
Closing balance as at 27 May 2024	450,000,000				

Remarks:

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 9)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 10);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*