

If you are in any doubt as to the contents of this circular, you should consult your stockbroker or other registered securities dealer, bank, lawyer, accountant or other professional adviser.

If you have sold or transferred your shares in the Company, you should nevertheless inform the person to whom you sold or transferred the shares of the contents of this circular, and the Company will be pleased to accept such notification.

This circular is being sent to you by the Company's share registrar, Computershare Hong Kong Investor Services Limited, together with the relevant documents in connection with the matters referred to in this circular.



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

- (1) PROPOSED GRANT OF GENERAL MANDATE
TO THE BOARD TO REPURCHASE H SHARES**
**(2) PROPOSED CHANGES OF REGISTERED CAPITAL AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**
**(3) NOTICE OF THE 2023 THIRD EGM
AND**
(4) NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

This circular is dated 22 November 2023. The Board of Directors of the Company has resolved to convene the 2023 Third H Share Class Meeting on 17 December 2023 at 2:30 p.m. at the Company's head office, 22/F, Flat Glass Group Co., Ltd. Building, 12, 14, 15, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100, 101, 102, 103, 104, 105, 106, 107, 108, 109, 110, 111, 112, 113, 114, 115, 116, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 138, 139, 140, 141, 142, 143, 144, 145, 146, 147, 148, 149, 150, 151, 152, 153, 154, 155, 156, 157, 158, 159, 160, 161, 162, 163, 164, 165, 166, 167, 168, 169, 170, 171, 172, 173, 174, 175, 176, 177, 178, 179, 180, 181, 182, 183, 184, 185, 186, 187, 188, 189, 190, 191, 192, 193, 194, 195, 196, 197, 198, 199, 200, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 221, 222, 223, 224, 225, 226, 227, 228, 229, 230, 231, 232, 233, 234, 235, 236, 237, 238, 239, 240, 241, 242, 243, 244, 245, 246, 247, 248, 249, 250, 251, 252, 253, 254, 255, 256, 257, 258, 259, 260, 261, 262, 263, 264, 265, 266, 267, 268, 269, 270, 271, 272, 273, 274, 275, 276, 277, 278, 279, 280, 281, 282, 283, 284, 285, 286, 287, 288, 289, 290, 291, 292, 293, 294, 295, 296, 297, 298, 299, 300, 301, 302, 303, 304, 305, 306, 307, 308, 309, 310, 311, 312, 313, 314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 345, 346, 347, 348, 349, 350, 351, 352, 353, 354, 355, 356, 357, 358, 359, 360, 361, 362, 363, 364, 365, 366, 367, 368, 369, 370, 371, 372, 373, 374, 375, 376, 377, 378, 379, 380, 381, 382, 383, 384, 385, 386, 387, 388, 389, 390, 391, 392, 393, 394, 395, 396, 397, 398, 399, 400, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414, 415, 416, 417, 418, 419, 420, 421, 422, 423, 424, 425, 426, 427, 428, 429, 430, 431, 432, 433, 434, 435, 436, 437, 438, 439, 440, 441, 442, 443, 444, 445, 446, 447, 448, 449, 450, 451, 452, 453, 454, 455, 456, 457, 458, 459, 460, 461, 462, 463, 464, 465, 466, 467, 468, 469, 470, 471, 472, 473, 474, 475, 476, 477, 478, 479, 480, 481, 482, 483, 484, 485, 486, 487, 488, 489, 490, 491, 492, 493, 494, 495, 496, 497, 498, 499, 500, 501, 502, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 523, 524, 525, 526, 527, 528, 529, 530, 531, 532, 533, 534, 535, 536, 537, 538, 539, 540, 541, 542, 543, 544, 545, 546, 547, 548, 549, 550, 551, 552, 553, 554, 555, 556, 557, 558, 559, 560, 561, 562, 563, 564, 565, 566, 567, 568, 569, 570, 571, 572, 573, 574, 575, 576, 577, 578, 579, 580, 581, 582, 583, 584, 585, 586, 587, 588, 589, 590, 591, 592, 593, 594, 595, 596, 597, 598, 599, 600, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, 614, 615, 616, 617, 618, 619, 620, 621, 622, 623, 624, 625, 626, 627, 628, 629, 630, 631, 632, 633, 634, 635, 636, 637, 638, 639, 640, 641, 642, 643, 644, 645, 646, 647, 648, 649, 650, 651, 652, 653, 654, 655, 656, 657, 658, 659, 660, 661, 662, 663, 664, 665, 666, 667, 668, 669, 670, 671, 672, 673, 674, 675, 676, 677, 678, 679, 680, 681, 682, 683, 684, 685, 686, 687, 688, 689, 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 731, 732, 733, 734, 735, 736, 737, 738, 739, 740, 741, 742, 743, 744, 745, 746, 747, 748, 749, 750, 751, 752, 753, 754, 755, 756, 757, 758, 759, 760, 761, 762, 763, 764, 765, 766, 767, 768, 769, 770, 771, 772, 773, 774, 775, 776, 777, 778, 779, 780, 781, 782, 783, 784, 785, 786, 787, 788, 789, 790, 791, 792, 793, 794, 795, 796, 797, 798, 799, 800, 801, 802, 803, 804, 805, 806, 807, 808, 809, 810, 811, 812, 813, 814, 815, 816, 817, 818, 819, 820, 821, 822, 823, 824, 825, 826, 827, 828, 829, 830, 831, 832, 833, 834, 835, 836, 837, 838, 839, 840, 841, 842, 843, 844, 845, 846, 847, 848, 849, 850, 851, 852, 853, 854, 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 894, 895, 896, 897, 898, 899, 900, 901, 902, 903, 904, 905, 906, 907, 908, 909, 910, 911, 912, 913, 914, 915, 916, 917, 918, 919, 920, 921, 922, 923, 924, 925, 926, 927, 928, 929, 930, 931, 932, 933, 934, 935, 936, 937, 938, 939, 940, 941, 942, 943, 944, 945, 946, 947, 948, 949, 950, 951, 952, 953, 954, 955, 956, 957, 958, 959, 960, 961, 962, 963, 964, 965, 966, 967, 968, 969, 970, 971, 972, 973, 974, 975, 976, 977, 978, 979, 980, 981, 982, 983, 984, 985, 986, 987, 988, 989, 990, 991, 992, 993, 994, 995, 996, 997, 998, 999, 1000.

This circular is dated 22 November 2023. The Board of Directors of the Company has resolved to convene the 2023 Third H Share Class Meeting on 17 December 2023 at 2:30 p.m. at the Company's head office, 22/F, Flat Glass Group Co., Ltd. Building, 12, 14, 15, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100, 101, 102, 103, 104, 105, 106, 107, 108, 109, 110, 111, 112, 113, 114, 115, 116, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 138, 139, 140, 141, 142, 143, 144, 145, 146, 147, 148, 149, 150, 151, 152, 153, 154, 155, 156, 157, 158, 159, 160, 161, 162, 163, 164, 165, 166, 167, 168, 169, 170, 171, 172, 173, 174, 175, 176, 177, 178, 179, 180, 181, 182, 183, 184, 185, 186, 187, 188, 189, 190, 191, 192, 193, 194, 195, 196, 197, 198, 199, 200, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 221, 222, 223, 224, 225, 226, 227, 228, 229, 230, 231, 232, 233, 234, 235, 236, 237, 238, 239, 240, 241, 242, 243, 244, 245, 246, 247, 248, 249, 250, 251, 252, 253, 254, 255, 256, 257, 258, 259, 260, 261, 262, 263, 264, 265, 266, 267, 268, 269, 270, 271, 272, 273, 274, 275, 276, 277, 278, 279, 280, 281, 282, 283, 284, 285, 286, 287, 288, 289, 290, 291, 292, 293, 294, 295, 296, 297, 298, 299, 300, 301, 302, 303, 304, 305, 306, 307, 308, 309, 310, 311, 312, 313, 314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 345, 346, 347, 348, 349, 350, 351, 352, 353, 354, 355, 356, 357, 358, 359, 360, 361, 362, 363, 364, 365, 366, 367, 368, 369, 370, 371, 372, 373, 374, 375, 376, 377, 378, 379, 380, 381, 382, 383, 384, 385, 386, 387, 388, 389, 390, 391, 392, 393, 394, 395, 396, 397, 398, 399, 400, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414, 415, 416, 417, 418, 419, 420, 421, 422, 423, 424, 425, 426, 427, 428, 429, 430, 431, 432, 433, 434, 435, 436, 437, 438, 439, 440, 441, 442, 443, 444, 445, 446, 447, 448, 449, 450, 451, 452, 453, 454, 455, 456, 457, 458, 459, 460, 461, 462, 463, 464, 465, 466, 467, 468, 469, 470, 471, 472, 473, 474, 475, 476, 477, 478, 479, 480, 481, 482, 483, 484, 485, 486, 487, 488, 489, 490, 491, 492, 493, 494, 495, 496, 497, 498, 499, 500, 501, 502, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 523, 524, 525, 526, 527, 528, 529, 530, 531, 532, 533, 534, 535, 536, 537, 538, 539, 540, 541, 542, 543, 544, 545, 546, 547, 548, 549, 550, 551, 552, 553, 554, 555, 556, 557, 558, 559, 560, 561, 562, 563, 564, 565, 566, 567, 568, 569, 570, 571, 572, 573, 574, 575, 576, 577, 578, 579, 580, 581, 582, 583, 584, 585, 586, 587, 588, 589, 590, 591, 592, 593, 594, 595, 596, 597, 598, 599, 600, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, 614, 615, 616, 617, 618, 619, 620, 621, 622, 623, 624, 625, 626, 627, 628, 629, 630, 631, 632, 633, 634, 635, 636, 637, 638, 639, 640, 641, 642, 643, 644, 645, 646, 647, 648, 649, 650, 651, 652, 653, 654, 655, 656, 657, 658, 659, 660, 661, 662, 663, 664, 665, 666, 667, 668, 669, 670, 671, 672, 673, 674, 675, 676, 677, 678, 679, 680, 681, 682, 683, 684, 685, 686, 687, 688, 689, 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 731, 732, 733, 734, 735, 736, 737, 738, 739, 740, 741, 742, 743, 744, 745, 746, 747, 748, 749, 750, 751, 752, 753, 754, 755, 756, 757, 758, 759, 760, 761, 762, 763, 764, 765, 766, 767, 768, 769, 770, 771, 772, 773, 774, 775, 776, 777, 778, 779, 780, 781, 782, 783, 784, 785, 786, 787, 788, 789, 790, 791, 792, 793, 794, 795, 796, 797, 798, 799, 800, 801, 802, 803, 804, 805, 806, 807, 808, 809, 810, 811, 812, 813, 814, 815, 816, 817, 818, 819, 820, 821, 822, 823, 824, 825, 826, 827, 828, 829, 830, 831, 832, 833, 834, 835, 836, 837, 838, 839, 840, 841, 842, 843, 844, 845, 846, 847, 848, 849, 850, 851, 852, 853, 854, 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 894, 895, 896, 897, 898, 899, 900, 901, 902, 903, 904, 905, 906, 907, 908, 909, 910, 911, 912, 913, 914, 915, 916, 917, 918, 919, 920, 921, 922, 923, 924, 925, 926, 927, 928, 929, 930, 931, 932, 933, 934, 935, 936, 937, 938, 939, 940, 941, 942, 943, 944, 945, 946, 947, 948, 949, 950, 951, 952, 953, 954, 955, 956, 957, 958, 959, 960, 961, 962, 963, 964, 965, 966, 967, 968, 969, 970, 971, 972, 973, 974, 975, 976, 977, 978, 979, 980, 981, 982, 983, 984, 985, 986, 987, 988, 989, 990, 991, 992, 993, 994, 995, 996, 997, 998, 999, 1000.

CONTENTS

	<i>Page</i>
DEFINITIONS	1
LETTER FROM THE BOARD	3
APPENDIX I – EXPLANATORY STATEMENT	8
APPENDIX II – PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION	11
NOTICE OF THE 2023 THIRD EGM	12
NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING	15

DEFINITIONS

In this circular, the following definitions shall have the following meaning unless the context otherwise requires:

2023 Annual General Meeting of Shareholders (the "AGM") shall refer to the AGM of the Company held on 22 May 2023 (the "AGM 2023") at which the shareholders of the Company approved the 2023 Annual Report of the Company.

2023 Annual Report shall refer to the 2023 Annual Report of the Company.

2023 AGM shall refer to the AGM of the Company held on 22 May 2023 (the "AGM 2023") at which the shareholders of the Company approved the 2023 Annual Report of the Company.

2023 AGM shall refer to the AGM of the Company held on 22 May 2023 (the "AGM 2023") at which the shareholders of the Company approved the 2023 Annual Report of the Company.

A () shall refer to the () of the Company.

A () shall refer to the () of the Company.

— shall refer to the — of the Company.

— shall refer to the — of the Company.

— shall refer to the — of the Company.

— () shall refer to the () of the Company.

— shall refer to the — of the Company.

DEFINITIONS

$$f_{\alpha}(\cdot) =$$

0.25, W
 6865)

$$f(x) = \frac{1}{2} \left(1 + \frac{x}{\sqrt{1+x^2}} \right)$$
$$f_{\alpha}(\cdot) = \frac{1}{\alpha} \log \left(\frac{1}{\alpha} \right) + \frac{1}{\alpha} \log \left(\frac{1}{\alpha} \right)$$
$$\mathbf{A} \quad \mathbf{A} -$$

1. ☐ 2. ☐ 3. ☐ 4. ☐ 5. ☐ 6. ☐ 7. ☐ 8. ☐ 9. ☐ 10. ☐ 11. ☐ 12. ☐ 13. ☐ 14. ☐ 15. ☐ 16. ☐ 17. ☐ 18. ☐ 19. ☐ 20. ☐ 21. ☐ 22. ☐ 23. ☐ 24. ☐ 25. ☐ 26. ☐ 27. ☐ 28. ☐ 29. ☐ 30. ☐ 31. ☐ 32. ☐ 33. ☐ 34. ☐ 35. ☐ 36. ☐ 37. ☐ 38. ☐ 39. ☐ 40. ☐ 41. ☐ 42. ☐ 43. ☐ 44. ☐ 45. ☐ 46. ☐ 47. ☐ 48. ☐ 49. ☐ 50. ☐ 51. ☐ 52. ☐ 53. ☐ 54. ☐ 55. ☐ 56. ☐ 57. ☐ 58. ☐ 59. ☐ 60. ☐ 61. ☐ 62. ☐ 63. ☐ 64. ☐ 65. ☐ 66. ☐ 67. ☐ 68. ☐ 69. ☐ 70. ☐ 71. ☐ 72. ☐ 73. ☐ 74. ☐ 75. ☐ 76. ☐ 77. ☐ 78. ☐ 79. ☐ 80. ☐ 81. ☐ 82. ☐ 83. ☐ 84. ☐ 85. ☐ 86. ☐ 87. ☐ 88. ☐ 89. ☐ 90. ☐ 91. ☐ 92. ☐ 93. ☐ 94. ☐ 95. ☐ 96. ☐ 97. ☐ 98. ☐ 99. ☐ 100. ☐ 101. ☐ 102. ☐ 103. ☐ 104. ☐ 105. ☐ 106. ☐ 107. ☐ 108. ☐ 109. ☐ 110. ☐ 111. ☐ 112. ☐ 113. ☐ 114. ☐ 115. ☐ 116. ☐ 117. ☐ 118. ☐ 119. ☐ 120. ☐ 121. ☐ 122. ☐ 123. ☐ 124. ☐ 125. ☐ 126. ☐ 127. ☐ 128. ☐ 129. ☐ 130. ☐ 131. ☐ 132. ☐ 133. ☐ 134. ☐ 135. ☐ 136. ☐ 137. ☐ 138. ☐ 139. ☐ 140. ☐ 141. ☐ 142. ☐ 143. ☐ 144. ☐ 145. ☐ 146. ☐ 147. ☐ 148. ☐ 149. ☐ 150. ☐ 151. ☐ 152. ☐ 153. ☐ 154. ☐ 155. ☐ 156. ☐ 157. ☐ 158. ☐ 159. ☐ 160. ☐ 161. ☐ 162. ☐ 163. ☐ 164. ☐ 165. ☐ 166. ☐ 167. ☐ 168. ☐ 169. ☐ 170. ☐ 171. ☐ 172. ☐ 173. ☐ 174. ☐ 175. ☐ 176. ☐ 177. ☐ 178. ☐ 179. ☐ 180. ☐ 181. ☐ 182. ☐ 183. ☐ 184. ☐ 185. ☐ 186. ☐ 187. ☐ 188. ☐ 189. ☐ 190. ☐ 191. ☐ 192. ☐ 193. ☐ 194. ☐ 195. ☐ 196. ☐ 197. ☐ 198. ☐ 199. ☐ 200. ☐ 201. ☐ 202. ☐ 203. ☐ 204. ☐ 205. ☐ 206. ☐ 207. ☐ 208. ☐ 209. ☐ 210. ☐ 211. ☐ 212. ☐ 213. ☐ 214. ☐ 215. ☐ 216. ☐ 217. ☐ 218. ☐ 219. ☐ 220. ☐ 221. ☐ 222. ☐ 223. ☐ 224. ☐ 225. ☐ 226. ☐ 227. ☐ 228. ☐ 229. ☐ 230. ☐ 231. ☐ 232. ☐ 233. ☐ 234. ☐ 235. ☐ 236. ☐ 237. ☐ 238. ☐ 239. ☐ 240. ☐ 241. ☐ 242. ☐ 243. ☐ 244. ☐ 245. ☐ 246. ☐ 247. ☐ 248. ☐ 249. ☐ 250. ☐ 251. ☐ 252. ☐ 253. ☐ 254. ☐ 255. ☐ 256. ☐ 257. ☐ 258. ☐ 259. ☐ 260. ☐ 261. ☐ 262. ☐ 263. ☐ 264. ☐ 265. ☐ 266. ☐ 267. ☐ 268. ☐ 269. ☐ 270. ☐ 271. ☐ 272. ☐ 273. ☐ 274. ☐ 275. ☐ 276. ☐ 277. ☐ 278. ☐ 279. ☐ 280. ☐ 281. ☐ 282. ☐ 283. ☐ 284. ☐ 285. ☐ 286. ☐ 287. ☐ 288. ☐ 289. ☐ 290. ☐ 291. ☐ 292. ☐ 293. ☐ 294. ☐ 295. ☐ 296. ☐ 297. ☐ 298. ☐ 299. ☐ 300. ☐ 301. ☐ 302. ☐ 303. ☐ 304. ☐ 305. ☐ 306. ☐ 307. ☐ 308. ☐ 309. ☐ 310. ☐ 311. ☐ 312. ☐ 313. ☐ 314. ☐ 315. ☐ 316. ☐ 317. ☐ 318. ☐ 319. ☐ 320. ☐ 321. ☐ 322. ☐ 323. ☐ 324. ☐ 325. ☐ 326. ☐ 327. ☐ 328. ☐ 329. ☐ 330. ☐ 331. ☐ 332. ☐ 333. ☐ 334. ☐ 335. ☐ 336. ☐ 337. ☐ 338. ☐ 339. ☐ 340. ☐ 341. ☐ 342. ☐ 343. ☐ 344. ☐ 345. ☐ 346. ☐ 347. ☐ 348. ☐ 349. ☐ 350. ☐ 351. ☐ 352. ☐ 353. ☐ 354. ☐ 355. ☐ 356. ☐ 357. ☐ 358. ☐ 359. ☐ 360. ☐ 361. ☐ 362. ☐ 363. ☐ 364. ☐ 365. ☐ 366. ☐ 367. ☐ 368. ☐ 369. ☐ 370. ☐ 371. ☐ 372. ☐ 373. ☐ 374. ☐ 375. ☐ 376. ☐ 377. ☐ 378. ☐ 379. ☐ 380. ☐ 381. ☐ 382. ☐

А А Б А —

В **А** **А**

—

27 _____ 2023, _____ и _____
_____, _____ и _____ и _____
_____ и _____

[illegible]

Figure 1. The structure of the proposed model. The input is a sentence x and a target word w . The input is processed by an embedding layer to produce a vector x . This vector is then processed by a neural network (NN) to produce a vector z . The vector z is then processed by a softmax layer to produce the output y . The output y is compared with the target word w to produce a loss $\mathcal{L}$. The loss $\mathcal{L}$ is used to update the parameters of the model.

A n n A A-

[illegible]


☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

☐

A-E-

... А. ...

... (571 ... W
...)

А. А. Б. А. —

1. (上海證券交易所)

$$= () -$$

A $\sigma_1(\cdot)$ $\mathbb{R}$ $\sigma_2(\cdot)$

$$f(x) = \frac{1}{2} \left(1 + \frac{x}{\sqrt{1+x^2}} \right)$$
$$f_{\alpha}(\cdot) = \frac{1}{\alpha} \log \left(\frac{1}{\alpha} \right) + \frac{1}{\alpha} \log \left(\frac{1}{\alpha} \right)$$

%—

— — — — —

* *F* identifica, i n e nl

LETTER FROM THE BOARD



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

Executive Director:

Mr. CHAI MAN (Chairman)

Mr. CHAI MAN
Mr. CHAI MAN
Mr. CHAI MAN
Mr. CHAI MAN

Independent Non-Executive Director:

Mr. CHAI MAN
Mr. CHAI MAN
Mr. CHAI MAN

Registered office, head office and
principal place of business in the PRC:
1999

Mr. CHAI MAN
Mr. CHAI MAN

Principal place of business in Hong Kong:

Room 6, 11/F, ...
6/F, ...
W, ... W, ...
...

4th ... 2023

The Shareholder

- (1) PROPOSED GRANT OF GENERAL MANDATE
TO THE BOARD TO REPURCHASE H SHARES
- (2) PROPOSED CHANGES OF REGISTERED CAPITAL AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION
- (3) NOTICE OF THE 2023 THIRD EGM
AND
- (4) NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

I. INTRODUCTION

W, ... W, ...
... (.) ...
...; (.) ... A ... A ...
... (.) ... 2023 ... 2023 ...

II. PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES

[illegible]

2. ... 10%
... 2023
... /W
... 2023 ... /W
... 105%
... /W

3. $\mathcal{A} \in \mathcal{A}_1$ и $\mathcal{A} \in \mathcal{A}_2$ тогда и только тогда, когда $\mathcal{A} \in \mathcal{A}_1 \cap \mathcal{A}_2$.

[illegible][illegible][illegible][illegible]

W

(.) 31 2023;

LETTER FROM THE BOARD

А. 27 2023,
2023
А. 2023

2023
А.
А.А.
А.

2023
А.
А.
А.

А.
А.А.
2023

IV. THE 2023 THIRD EGM AND THE 2023 THIRD H SHARE CLASS MEETING

2023 2023
2023
2023
2023

13.39(4)
А. 2023 2023
2023
2023

а / 2023 а (),
а /w , 19 2023 , 22 2023,
а /w а /w а
а , 18 2023
а 2023 а 2023 а а
а ,
а /w а а
а /w а
а , 17/ а а , 16 ✕,
а а а а 4:30 а а , 18 2023. а а а
а а а а 2023 а 2023
а /w а а а 2023 а
2023 а а а /w
а а а а а , а а
17/ а а а , 16 ✕, а а а
а а а а а 24 а а 2023 а
2023 а , а ✕ а а (). а а
а /w а а а а а а 2023
а 2023 а , а ✕ а а ().
а /w

[illegible]

. 7 .

REASONS FOR REPURCHASING H SHARES

REGISTERED CAPITAL

EXERCISE OF THE GENERAL MANDATE

450,000,000
 2023
 45,000,000
 10%

FUNDING OF H SHARES REPURCHASES

On 12 December 2022, the Board of Directors of the Company approved the repurchase of H Shares of the Company. The repurchase of H Shares will be funded by the Company's cash resources and/or proceeds from the sale of assets.

GENERAL

The repurchase of H Shares will be carried out in accordance with the provisions of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the Securities and Futures Commission's Code on Takeovers and Mergers (the "Code"). The repurchase of H Shares will be carried out in accordance with the provisions of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the Securities and Futures Commission's Code on Takeovers and Mergers (the "Code"). The repurchase of H Shares will be carried out in accordance with the provisions of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the Securities and Futures Commission's Code on Takeovers and Mergers (the "Code").

The repurchase of H Shares will be carried out in accordance with the provisions of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the Securities and Futures Commission's Code on Takeovers and Mergers (the "Code"). The repurchase of H Shares will be carried out in accordance with the provisions of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the Securities and Futures Commission's Code on Takeovers and Mergers (the "Code").

H SHARES PRICES

The following table sets out the highest and lowest prices of H Shares of the Company during the period from 1 January 2022 to 31 December 2023.

	Highest Price HK\$	Lowest Price HK\$
2022		
1 January	23.61	17.82
31 December	20.76	17.12
2023		
1 January	25.27	17.59
31 March	25.57	20.02
30 June	23.07	18.55
30 September	23.07	20.22
31 December	25.08	20.61
1 January	27.24	21.05
31 March	26.99	21.84
30 June	23.95	18.33
30 September	19.63	15.96
31 December	17.71	12.74
31 December (adjusted for the effect of the share split)	16.28	13.24

$$(\overset{\circ}{\mathbf{B}}^W \cap \mathbf{A} \cup \mathbf{A} \cap \mathbf{B}, \quad \mathbf{A} \cap \mathbf{B}).$$

26

[illegible][illegible]

☒)

PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Before amendment	After amendment
Article 17 2,146,893,254. 2,146,893,254 1,696,893,254 (A), , , 79.04% а 450,000,000 . (), , 20.96% .	Article 17 2,351,323,762 2,351,323,762 1,901,323,762 (A), , , 80.86% а 450,000,000 . (), , 19.14% .
Article 21 ☒ 536,723,313.50. A, , ,	Article 21 ☒ 587,830,940.50. A, , ,

NOTICE OF THE 2023 THIRD EGM

Hong Kong Exchange and Clearing Limited and the Stock Exchange of Hong Kong Limited, make no representation or warranty, and accept no liability, and do not claim any liability, for the accuracy or completeness of the information contained in this notice.



福萊特玻璃集團股份有限公司 Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6865)

NOTICE OF THE 2023 THIRD EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 Third Extraordinary General Meeting (the "Third EGM") of Flat Glass Group Co., Ltd. (the "Company") will be held on Wednesday, 22 November 2023 at 2:30 p.m. at the 959th floor of the Flat Glass Group Co., Ltd. Building, No. 7, Xiangyin Road, Xiangyin District, Wuxi City, Jiangsu Province, China (the "Circular").

1. The agenda of the Third EGM is as follows:

- (1) To consider and approve the 2023 Third Extraordinary General Meeting Resolution (the "Resolution") regarding the Company's 2023 Third Extraordinary General Meeting.

- (2) To consider and approve the Company's 2023 Third Extraordinary General Meeting Resolution regarding the Company's 2023 Third Extraordinary General Meeting.

- (3) To consider and approve the Company's 2023 Third Extraordinary General Meeting Resolution regarding the Company's 2023 Third Extraordinary General Meeting.

- (4) To consider and approve the Company's 2023 Third Extraordinary General Meeting Resolution regarding the Company's 2023 Third Extraordinary General Meeting.

- (5) To consider and approve the Company's 2023 Third Extraordinary General Meeting Resolution regarding the Company's 2023 Third Extraordinary General Meeting.

[illegible]

(c) Relevant Period—
2023 2023

[illegible]

а 3.

4. 2023

. 13 .

$N t, e :$

1.

на основании ^W данных, полученных 19  2023 г., 22  2023 г. (), на ^W основании  ^W     2023 г.  , на основании  ^W      17/    , 16   ,   (),   4:30    , 18  2023 г.  ^W      , 18  2023 г.   2023 г.      2023 г.                                                                                                  

*H ng K ng E change and Clea ing Limb'ed and t'he S' ck E change f H ng K ng Limb'ed t'ake
n e n ibil' f t'he c n'en' f t'hi n t'ice, make n e e en't a i n a t' t' acc ac
c m lə'ene and e e l di claim an liabil' h a' e e f an l h e e a i ing f m in
eliance n t'he h le an a t' f t'he c n'en' f t'hi n t'ice.*



15

, 16 ,

NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

5. A _____^W _____ 2023 _____
_____ 2023 _____
_____ () _____.
6. _____^W _____^W _____.
7. _____^W _____, 19 _____ 2023 _____, 22 _____ 2023
(_____).
8. _____^W _____ 1999 _____^W _____, _____^W _____
_____.